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## Leveraging Community Partnerships to Support SDOH Needs for Patients Within the Healthcare Setting

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# Agenda

- Background/Origins of the Model
- The Community Resource Desk Model From Pilot to Statewide Program
- Leveraging Partnerships to Address Health Related Social Needs (HRSN)
- Using Data and Compliance Standards to Support Spread and Integration
- Funding and Other Considerations
- Q&A







Community Resource Desks
Responding to patients with HRSN
5 Oregon Counties

Background/Origins of the Model

## What is a Community Resource Desk (CRD)?

The CRD program is a community service provided in partnership with and staffed by local social service non-profit organizations funded through Providence Community Benefit grant dollars.



#### **Community Resource Desk** Visit, call or text to learn more about our services ¡Conéctese con el Escritorio de Recursospara aprender más de los servicios! Find assistance in the following areas DENTAL CARE HOUSING or RENT Cuidado Dental Vivienda o Renta EYE CARE **UTILITY COSTS** Vision Costo de Utilidades CLOTHING Alimentos HEALTH INSURANCE TRANSPORTATION Seguro de Salud Transporte Clackamas County Washington County 503-737-7390 **Multnomah County** 971-322-3003 Providence Healing Place Tanasbourne Medical Center 971-275-7157 10330 SE 32nd Ave Gateway Medical Plaza 10670 NE Cornell Rd Milwaukie OR 1321 NE 99th Ave Second floor suite #226 Hillsboro OR Portland OR Second floor lobby Second floor lobby Clatsop County **Jackson County** 503-440-9118 Providence Seaside Hospital 541-601-6793 Providence Medford Medical Center 725 S Wahanna Rd 940 Royal Ave Seaside OR Hospital main entrance lobby Medford OR Professional Plaza lobby



## Services Offered

- ✓ Clothing vouchers
- Bus passes
- ✓ Personal Care Panty
- ✓ Rental Assistance
- ✓ Energy Assistance
- ✓ Resource directories to organizations providing food, shelter and warmth
- ✓ Transportation through Providence





## Personal Care Pantry

Shampoo

Bar Soap

Deodorant

Toothbrush and Toothpaste

Razors,

Shaving cream

Hairbrush

Dish Soap

Household Cleaner

Laundry Soap

**Toilet Paper** 

Tampons/Pads

**Adult Depends** 

Socks

Sleeping bags

Backpacks

**Ponchos** 

Hats

Light bulbs

Baby wipes

**Baby Diapers** 

**Baby Bottles** 

Children's books



#### Clatsop County CRD 2024 At-A-Glance



Processed 496 Referrals & served 434 Individuals, benefitting 651 in household



41% Epic Referrals & 45% Walk-Ups 707 resource needs identified













Top Needs were Housing, Utilities and Transportation



16% of clients served identified as people of color



56% were seniors 60+



89% of clients served had Medicaid or Medicare



Client Engagement and Support at the CRD How does this work?

Norma Mota, CCA Resource Specialist



#### Who Can Use the Resource Desk Services?

## The CRD is more than a service to our patients, and is open and available to anyone

- ✓ Non-patients are welcome too: friends, family, Providence staff or the community at large
- ✓ There are no eligibility requirements for the CRD, but most services connected to have incomebased eligibility criteria

## Individuals can self-refer or be referred by all staff, regardless of credentials:

- Epic referral (available to ambulatory teams only)
- Warm handoff via email, phone, text or Teams message
  - ✓ Encourage patients to contact CRD on their own
  - ✓ Walk someone over to the Desk or exam room consult if on-site

Specialists are available Mon-Fri 7:30am-4:00pm
In-person availability - Monday through Friday in Seaside
3 days in Portland Metro and 4 days in Medford

"We have a service available to patients and their families – the Community Resource Desk. Can I make a referral to them for you so they can support you with your social needs?"



## **Epic Referral Details**

* Prov Clatsop County Co	✓ Accept	× Cancel						
Class:	External Referral Intern							
Referral:	To Department: PROV OR COMMUNITY PROV OR COMMUNITY HEALTH DIVISION							
	To Department Specialty:	Family Medicine	Family Medicine					
	To Provider:	٥						
	To Provider Specialty:	٥						
	Reason:	Continuity of Care	Specialty Services	Required	Second Opinion	Patient Pre	eference	
	Priority:	Routine	Routine Urgent	Elective				
	By Provider:	٥						
	Type:	Evaluate						
	Number of Visits:	1						
<b>9</b> Service needed	e needed Food Housing or rent Health insurance Dental Transportation Utility Costs							
	☐ Clothing ☐ Eye care							
Status:	Normal Standing Future							



## **Epic Sample Note**

Notes			<u>D</u> elete			<u>P</u> rint		
Туре	Α	Summary		User		Date	Time	
Specialty Cor		Consult (More)		THOMPSON, S	SUZ	4/27/2021	01:24 PM PDT	
Provider Com		Provider Comments				4/25/2021	07:47 PM PDT	
		I					<u> </u>	
Tuna		ialty Comments						

Consult: Identified Needs: Food

**Resources**: Spoke on phone with client. Specialist explained how to use Oregon Food Bank's food finder tool to search for food pantry locations and schedules, highlighting a couple that are near client's home and have frequent service. Texted link.

Barriers: NA

Follow Up Plan: Check in next week.



## From pilot to a statewide program:

CRD's are now a pivotal component of our HRSN

continuum of care

#### **Community Resource Desk Partners**







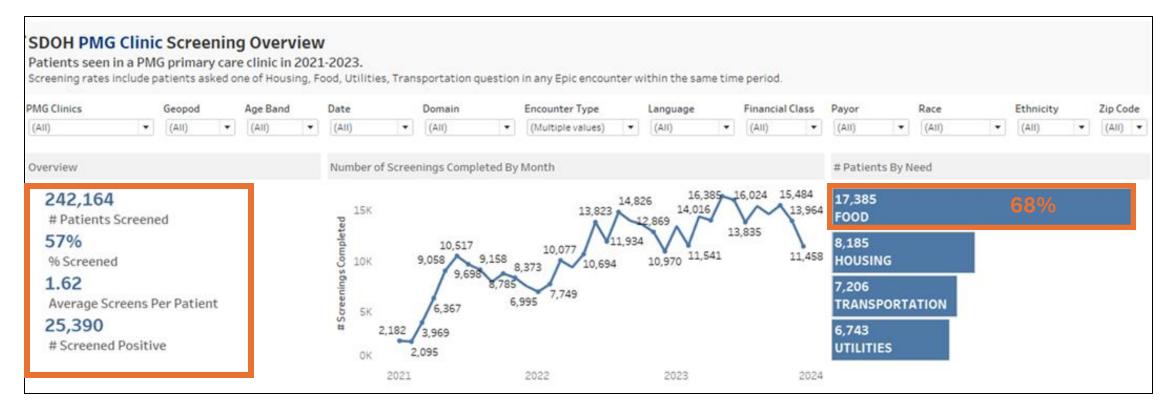
#### **Our Partners:**

- Impact NW for the Portland Service Area; Serving Multnomah,
   Clackamas and Washington County
- Access for Southern Oregon; Serving Jackson County
- Clatsop Community Action for the Oregon Coast; Serving Clatsop County
- Specialists are non-employee contractors employed through the community partners, not Providence employed caregivers
- Bilingual and bicultural
- Trained in person-centered service delivery & trauma-informed care



CRD Locations

#### **PMG Oregon Social Needs Screening Data**



		# Patients Seen	# Patients Screened	% Screened	Average Screens Per Patient	# Screened Positive	% Screened Positive
1	PMG GATEWAY FAMILY MEDICINE	13,312	13,312	100%	1.74	2,262	17%
2	PMG GATEWAY INTERNAL MEDICINE	6,304	6,304	100%	1.56	722	11%
3	PMG CLACKAMAS	8,688	8,688	100%	1.33	716	8%
4	PMG NORTH PORTLAND FAMILY MEDIC	5,147	5,147	100%	1.44	693	13%
5	PMG THE PLAZA FAMILY MEDICINE	6,224	6,224	100%	1.28	585	9%
6	PMG MEDFORD PEDIATRICS	3,361	3,361	100%	1.43	580	17%
7	PMG NORTHEAST INTERNAL MEDICINE	4,044	4,044	100%	1.34	573	14%
8	PMG NEWBERG FAMILY MEDICINE	4,724	4,724	100%	1.18	511	11%
9	PMG GRESHAM	4,846	4,846	100%	1.85	510	11%
10	PMG AT ST VINCENT	4,734	4,734	100%	1.89	458	10%

## Roles Supporting HRSN Response

- Community Resource Desks
- Community Health Workers
- Clinical Case Managers

RN Care Managers LCSW's

Referrals are directed based on type of support requested, acuity, co-occurring mental/behavior needs or other conditions



### CRD Service Areas – Monthly Caseload 2024

	Multnomah County*	Washington County	Clackamas County	Jackson County	Clatsop County
Average Epic Referrals per Month	417	181	126	85	16
Average Intakes per Month	287	104	61	52	36

\*Note: Multnomah County has 2.0 FTE



## Partnering to Address Food Insecurity



## Social Determinants of Health Screening at Providence Medical Group

Having access to food, transportation, and other basic supports affects a person's health. The questions below focus on these supports. Based on your responses, we can connect you with needed services. We are asking all of our patients to answer these questions. You are not required to complete this form. 1. Within the past 12 months, you worried that your food would run out before you got money to buy more. Never true Sometimes true Often true 2. Within the past 12 months the food you bought just didn't last and you didn't have money to Never true Sometimes true Often true 3. What is your living situation today? I have a steady place to live I have a place to live today, but I am worried about losing it in the future I do not have a steady place to live (I am temporarily staying with others, in a hotel, in a shelter, living outside on the street, on a beach, in a car, abandoned building, bus or train station or in a park) 4. In the past 12 months, has the electric, gas, oil or water company threatened to shut off services in your home? Yes No Already shut off 5. In the past 12 months, has lack of transportation kept you from medical appointments or from getting medications? ☐ Yes ☐ No 6. In the past 12 months, has lack of transportation kept you from meetings, work, or getting things needed for daily living? Yes No Please let us know if you would like assistance by selecting as many of the boxes below: Dental Care Utility Costs

Transportation







#### **Providence Gateway Food Pantry**

#### Located in NE Portland

- Satellite of Portland Open Bible Community Pantry (OFB Network)
- Serves two high need primary care clinics
- Serves on average 6-8 patients/households per day
- "Shopping model" pantry visits facilitated by community resources specialists who provide ongoing food resources







#### **SERVING THE COMMUNITY**

- Pantry is open to all community members
  - Up to 300% of federal poverty level
  - Jackson County resident
- Clients leave with a 3–4-day supply of food
  - Shelf stable canned
  - Produce
  - Baked goods
  - Frozen meat
  - Dairy
  - Also hygiene items











## Community Partnerships:

HRSN Compliance Funding Considerations



#### Regulatory Requirements for Screening

#### Joint Commission

- Effective 1/1/23
- **Domain**: Screen for 1 domain- to be selected by health setting (financial resource strain)
- Patients: Identified population of choice by health setting (all admitted patients)
- Who/where: The workflow to satisfy TJC is the same as the inpatient CMS screening.
- If need talking points on why there was a change this can be provided

#### CMS

- Effective 1/1/24
- Domains: Screen for 5 domains (CMS allows starting with 1 cascading question)
- Housing
- Transportation
- Food Insecurity
- Utilities
- Safety/violence
- Patients: All admitted adults 18+
- Who Screens: Acute Nursing at Admit Arrival
- Positive Screen Workflow: Refer to IP SW
- Owner: Sarah Power and Mike Dahlen

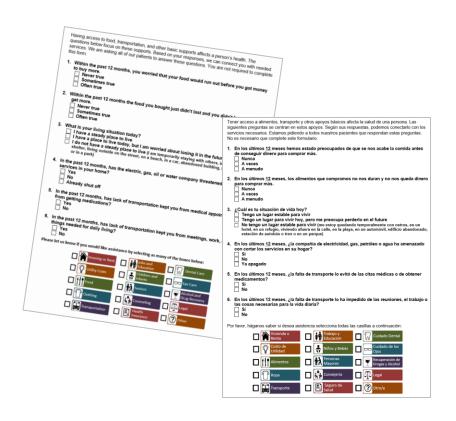
#### OHA

- Effective 1/1/23; reporting 1/26
- **Domains**: Screen for 3 domains
- Housing
- Food
- Transportation
- Patients: All Medicaid patients/members in primary care (adults and children)
- Who Screens: PMG MAs or PSSs
- Where in Epic: History section
- Positive Screen Workflow: CRD or PMG Care Management
- Owner: PMG SDOH Workgroup led by Rachelle Favorel

SDOH requirements only require screening now, but have glide paths to report on # referrals and connection rates

## OHA SDOH Measure Overview Social Needs Screening & Referral Measure

- This measure aims to acknowledge and address OHP members' social needs over the course of three years
  - Component 1: 2023 2025: Assesses CCO's plans for implementation of social needs screening and referral in an equitable and trauma-informed manner; ensures groundwork is laid for data sharing and reporting.
  - **Component 2:** Measurement years 2025 2026: Measures the percentage of CCO members screened and, as appropriate, referred to services.



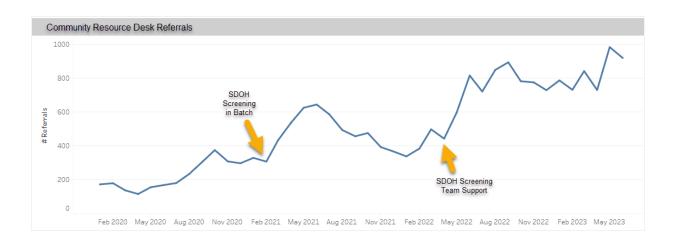
### Using Data to Inform Partnerships and Justify Funding

In 2024, Providence Oregon screened nearly 200,000 unduplicated patients across payers in ambulatory, acute and home & community care settings.

- 12% positive rate across all settings
- Goes up to 27% among Medicaid patients

PMG alone screened 131,096 patients and sent 17,085 referrals to the Community Resource Desk or PMG Care Management

- 7,650 of those referrals were for a Medicaid member (38%)
- Medicaid members accounted for 44% of all CRD referrals
- In the Portland Metro Area 9,475 CRD referrals went to 4.5 staff





## Funding

- Primarily Funded by Community Benefit
- Goal is to move to braided funding
- Pursuing billing and reimbursement for Medicaid
- Supporting our CBO partners to contract with CCO's as HRSN service providers



## Thank You!







## Thank you to the 2025 Forum partners!



















































